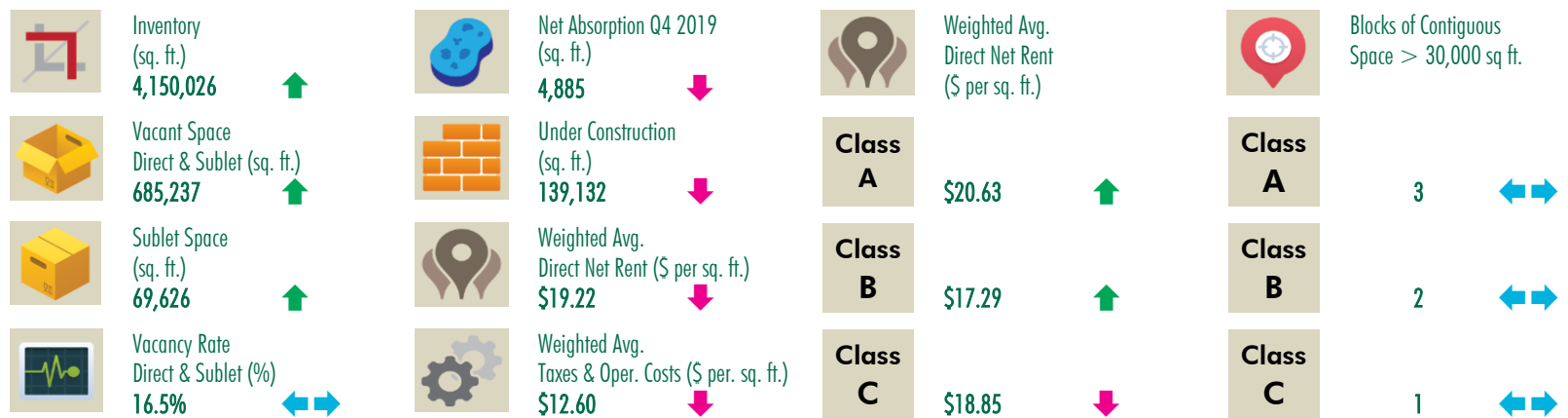


Toronto, Office Q4 2019

Oakville



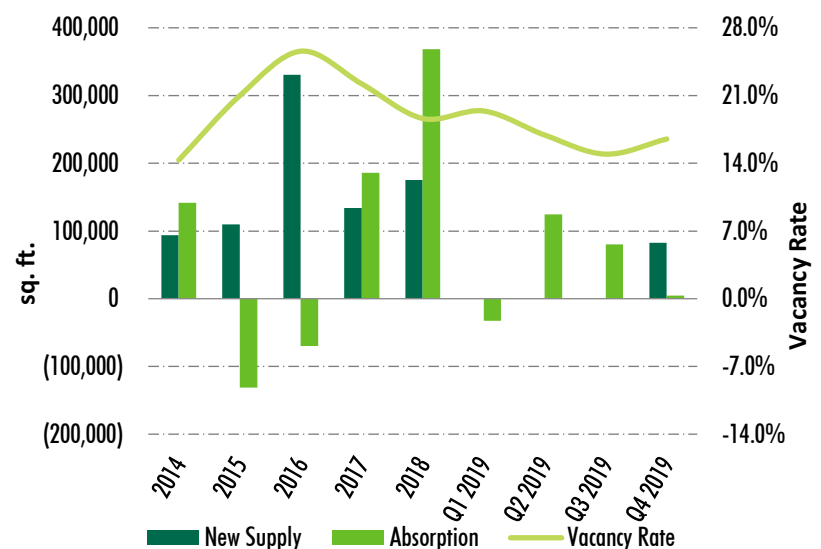
Recent Transactions

Tenant	Address	Class	Size (sq. ft.)	Type
Prodigy	226 Wycroft Road	B	95,000	Direct
Stage 2 Data	2305 Wycroft Road	B	12,254	Direct
ACI Brands	2360 Bristol Circle	B	11,477	Direct

Market Highlights

- Oakville’s ‘B’ Class net rental rate saw a quarter-over-quarter increase of \$0.53 per sq. ft. This is the highest Class ‘B’ rate since Q2 of 2013.
- The Class ‘C’ availability rate saw a 20 bps quarter-over-quarter increase to its current rate of 20.6%. The highest rate seen since Q4 of 2016 in the submarket.
- The overall availability rate remained relatively unchanged, decreasing only 10 bps quarter-over-quarter to its current rate at 18.9%.

Supply & Demand



Glossary of Terms

- Net Absorption** A measure of the net change in occupied space over a given period of time.
- Net Rental Rate** The asking rental rate not including taxes and operating costs.
- Vacancy Rate** The percentage of total office space in a given area that is currently vacant and available for occupancy.

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